



CoDeFi Progression Model Puerto Rico Launch Event

El Centro Europa, Popular Business Center

May 30, 2019

AGENDA

- 9:00am – 9:30am **Registration & Networking**
- 9:30am **Welcome**
Dr. Nelson Colón, President, Community Foundation of Puerto Rico
José Julián Ramírez Ruiz, Executive Director, Association of Executives for Cooperativas in Puerto Rico
- 9:50am **Educational Workshop on the Community Reinvestment Act**
Kevin Fitterer, Lead Examiner, Consumer Compliance, Federal Reserve Bank of New York
- 10:50am **Break**
- 11:00am **Weathering the Storm: the Community Reinvestment Act and Disaster Recovery**
Kevin Dancy, Esq., Community Development Advisor, Federal Reserve Bank of Dallas
- 12:00pm **Networking Lunch**
- 12:45pm **Partnering for Impact: Examples from Banks**
Lily Lopez, Senior Vice President, Community Development, Citibank
Natalía Guzmán, Vice President, Community Development Financing, Banco Popular
Olga Álvarez-González, Esq., Compliance & HMDA Supervisor, Oriental Bank
Jim Baek, Director, Community Development Finance Group, Deutsche Bank
- 1:45pm **Break**
- 2:00pm **Overview of the Community Development Finance Progression Model + Investment Connection**
Adrián Franco, Officer and Director, Community Development Finance, Federal Reserve Bank of New York
Chelsea Cruz, Associate Director, Community Development Finance, Federal Reserve Bank of New York
- 3:00pm **Next Steps and Closing Remarks**
Adrián Franco, Officer and Director, Community Development Finance, Federal Reserve Bank of New York